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UAC.CS/002/2017

February 27, 2017

Subject: Resolution of the Board of Directors' Meeting No. 2/2017 regarding the 2017 AGM  
Date and Annual Dividend Payment

To: President  
The Stock Exchange of Thailand

UAC Global Public Company Limited (the Company) hereby notifies the resolutions of the Board of Directors' Meeting No. 2/2017, held on February 24, 2017, in which the material resolutions are as follows;

1. Approved to propose the Shareholder's meeting to consider and approve the decrease of the Company's registered capital from Baht 433,942,650.50 to Baht 333,802,650.50 divided in to ordinary share 667,605,301 shares with the par value of Baht 0.50 by deleting the shares from capital increase under General Mandate of 200,280,000 shares and amendment of the Company's memorandum of Association no. 4 in accordance with the capital decrease.
2. Approved to propose the Shareholder's meeting to consider and approve the allocation of net profit for legal reserve of Baht 341,467.16 and the allocation of retained earnings for dividend payment for the year 2016 in the rate of Baht 0.05, total amount of Baht 33,380,265.05. The dividend will be paid from dividend or profit sharing which is exempted to be calculated as taxable income.  
The record date for the names of shareholders who have rights to receive the dividends scheduled to be on March 16, 2017 and the register book closing date for collecting shareholders' name under the Section 225 of the Securities and Exchange Act B.E. 2535 for the right to subscribe for shares scheduled to be on March 17, 2017. The dividend payment shall be made on April 27, 2017.  
However, the entitlement to receive the dividend is uncertain because it has yet to be approved by the shareholders.
3. Approved to propose the Shareholder's meeting to consider and approve the Company's registered capital increase from Baht 333,802,650.50 to Baht 433,942,650.50 under General Mandate by issuing the new ordinary share of 200,280,000 shares at the par value of Baht 0.50 at the par value of Baht 0.50 and amendment of the Company's Memorandum of Association no. 4 in accordance with the capital increase.
4. Approved to propose the Shareholder's meeting to consider and approve the capital increase through allotment of 200,280,000 shares at the par value of Baht 0.50 per details under General Mandate, by right offering of 133,520,000 shares and private placement of 66,760,000 shares.  
The Board of Directors is authorized to consider and determine related condition for share

offering and sign all related documents. The allotment will be completed either by the date of next Annual General Meeting of shareholders or the date required by laws to hold the next Annual General Meeting of shareholders which one comes first.

5. Approved to propose the Shareholder's meeting for consideration of the re-election and re-appointment of three directors, whose office terms have expired pursuant to their respective office term, namely, Mr. Chatchaphol Prasopchoke, Assoc.Prof.Dr. Aekkachai Nittayakasetwat and Assoc.Prof.Dr. Paritud Bhandhubanyong for another term.
6. Approved to propose the Shareholder's meeting to consider and approve the remuneration of the Board of Directors for the year 2017, total not exceeding Baht 5,500,000, together with life, health and accident insurance at total premium was not exceeding Baht 315,000/year.
7. Approved to propose the Shareholder's meeting to consider and approve the appointment of auditors and their remuneration for the year 2017 per details are as follow;
  1. Miss Somjintana Pholhirunrat : CPA Registration No 5599 or
  2. Miss Supaporn Mungjit : CPA Registration No 8125 or
  3. **Mr. Nopparek Pitsanuwong : CPA Registration No 7764**  
from DIA International Audit Co., Ltd. as the Company and Subsidiary's auditor for the year 2017 total amount of auditing fee and other expenses not exceeding Baht **3,140,000**.
8. Approved the 2017 Annual General Meeting of Shareholders to be called and held on April 20, 2017 at 14.00 hrs. at Meeting Room, Floor 25<sup>th</sup>, TP&T Tower, No. 1 Soi Vibhavadirangsit Road, Chatuchak Sub-district, Chatuchak District, Bangkok. The meeting agendas are as follows;

Agenda 1	To consider and approve the Minutes of 2016 Annual General Meeting of Shareholders
Agenda 2	To acknowledge the Company's operating results for the year of 2016
Agenda 3	To consider and approve the financial statements during the period of 1 <sup>st</sup> January to 31 <sup>st</sup> December 2016.
Agenda 4	To consider and approve the Company's registered capital decrease and amendment of the Company's Memorandum of Association No. 4 in accordance with the capital decrease.
Agenda 5	To consider and approve the appropriation of profit for the year 2016 and annual dividend payment.
Agenda 6	To consider and approve the election of directors to replace who those retiring by rotation
Agenda 7	To consider and approve the remuneration of directors for the year 2017
Agenda 8	To consider and appoint the Company's auditor and fixing the remuneration of auditing fee for the year 2017

Agenda 9	To consider and approve the Company's registered capital increase under General Mandate from Baht 333,802,650.50 to Baht 433,942,650.50 and amendment of the Company's Memorandum of Association No. 4 in accordance with the capital increase.
Agenda 10	To consider and approve the allotment of the Company's registered capital increase under General Mandate of 200,280,000 shares with the par value of Baht 0.50.
Agenda 11	Other business (if any)

10. Approved the record date for the names of shareholders who have rights to attend the meeting will be on March 16, 2017 and the register book closing date for collecting shareholders' name under the Section 225 of the Securities and Exchange Act B.E. 2535 on March 17, 2017.

Please be informed accordingly.

Yours sincerely,

- Signature –

(Miss Nilrat Jaruamnopas)

Chief Financial Officer

Authorized to sign on behalf of the Company