

- Translation -

(F53-4)

**Capital Increase Report Form**  
**UAC Global Public Company Limited**  
**February 26, 2016**

We, UAC Global Public Company Limited (the Company), hereby report the resolution of the Board of Directors Meeting No. 1/2016, held on February 25, 2016 from 15.00 – 16.30 hrs., in respect of capital decrease/increase and share allotment as follows:

**1) Capital Decrease/Increase**

- The Board of Directors' Meeting passed a resolution approving the reduction of the registered capital of the Company from Baht 373,173,701 to Baht 333,802,650.50 by cancelling 78,742,101 authorized but unissued ordinary shares, at a par value of Baht 0.50, which have been reserved for exercise of UAC-W1.
- The Board of Directors' Meeting passed a resolution approving the increase of the registered capital of the Company from Baht 333,802,650.50 to Baht 433,942,650.50 by issuing 200,280,000 new ordinary shares, at a par value of Baht 0.50, totaling Baht 100,140,000, for General Mandate.

**2) Allotment of New Shares****General Mandate**

Allotted to	Type of share	Number of share	Percentage of Paid-up Capital	Remark
1) Right Offering	Ordinary	133,520,000	20	The newly issued shares will not exceed 30% of total paid-up capital as the date of the Company's BOD resolve to approve capital increase which equal to 200.28 million shares. If newly issued shared will be allotted to private placement, the total of this allotment will not exceed 10% of total paid-up capital as the date of the Company's BOD resolve to approve capital increase which equal to 66.76 million shares
2) Private Placement	Ordinary	66,760,000	10	

**3. Schedule for a shareholders' meeting to approve the capital decrease/increase/allotment**

The Board of Directors' Meeting approved the Record Date on March 14, 2016 on which the shareholders have the right to attend and vote in the Annual General Meeting of Shareholders of 2016 and the shareholder registration book closing date for gathering shareholders' name under the Section 225 of the SEC Act B.E.2535 (as amended) on March 15, 2016. The Annual General Meeting of Shareholders of 2016 will be held on April 21, 2016 at Meeting Room, Floor 25<sup>th</sup>, TP&T Tower, No. 1 Soi Vibhavadirangsit Road, Chatuchak Sub-district, Chatuchak District, Bangkok.

4. Approval of the Capital Decrease/Increase and Share Allotment

None

The Company hereby certifies that the information contained therein is true and complete in all respects.

Signed \_\_\_\_\_ -Signature - \_\_\_\_\_ Authorized Director

(Mr. Chatchaphol Prasopchoke)

President

Signed \_\_\_\_\_ -Signature - \_\_\_\_\_ Authorized Director

(Ms. Nilrat Jarumanopas)

Chief Financial Officer