

(Translation)

July 18, 2013

Subject: Invitation to the No. 1/2013 Extraordinary General Meeting of Shareholders

To: The Shareholders
Universal Adsorbents & Chemicals Public Company Limited

Enclosures: 1. Copy of the Minutes of 2013 Annual General Meeting of Shareholders (Agenda 1)
2. Company Objectives (Addition) (Agenda 2)
3. Articles of Association of the Company relating to the Shareholders' Meeting
4. How to proxy, registration, evidence for attendance
5. Registration form to attend the No. 1/2013 Extraordinary General Meeting of Shareholders
6. Map of the meeting location
7. Proxy (Form A and Form B)

The Board of Directors resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2013 on Friday, 2nd August 2013 at 14.00 A.M. at Meeting Room, Floor 25th, TP&T Tower, No.1 Soi Vibhavadirangsit 19, Vibhavadirangsit Road, Chatuchak Sub-District, Chatuchak District, Bangkok 10900 to consider business the following agendas:

Agenda 1 To consider and certify the Minutes of 2013 Annual General Meeting of Shareholders on April 5, 2013

Background and Rationale

The Company had conducted the 2013 Annual General Meeting of Shareholders on April 5, 2012 which the Minutes of the Meeting was submitted to The Stock Exchange of Thailand within 14 days and the Ministry of Commerce as specified by laws. The Minutes of the Meeting has been posted in the Company's website (www.uac.co.th) (Copy of the Minutes of 2013 Annual General Meeting of Shareholders) as shown in Enclosure No. 1.

Board of Directors' Opinion

The Minutes are accurately taken and should propose the Minutes of 2013 Annual General Meeting of Shareholders held on April 5, 2013 to the shareholder meeting to consider and certify.

Resolution: This agenda will be approved with the majority voting of the shareholders who present and vote at the meeting.

Agenda 2 To consider and approve the decrease of the Company's registered capital and amendment to the Memorandum of Association, Clause 4, to be consistent with the capital decrease of the Company.

Background and Rationale

The Board of Directors resolved to propose the Extraordinary General Meeting of Shareholders No. 1/2013 to consider and approve a decrease of the Company's registered capital by cancellation of registered shares remaining from stock dividend payment of 2,319 shares, from the current capital of Baht 331,749,490.50 Baht to Baht 331,748,331, divided into 663,496,662 ordinary shares with a par value of Baht 0.50 and approve to amend the Company's Memorandum of Association, Clause 4, to be consistent with the capital reduction as follow :

“Clause 4	Registered capital	:	Baht 331,748,331
			(Baht three hundred thirty-one million seven hundred forty-eight thousand three hundred and thirty-one)
	Divided into	:	663,496,662 shares
			(Six hundred sixty-three million four hundred ninety-six thousand six hundred and sixty-two shares)
	Par value per share	:	Baht 0.50 (Fifty satang)
	Comprising		
	Ordinary shares	:	663,496,662 shares (Six hundred sixty-three million four hundred ninety-six thousand six hundred and sixty-two shares)
	Preferred shares	:	- share”

Board of Directors’ Opinion

The Board of Directors approved to propose the shareholder meeting to consider and approve a decrease of the Company’s registered capital from the current capital of Baht 331,749,490.50 to Baht 331,748,331, divided into 663,496,662 ordinary shares with a par value of Baht 0.50 and approve to amend the Company’s Memorandum of Association, Clause 4, to be consistent with the capital reduction

Agenda 3 To consider and approve in addition of the Company Objectives and the memorandum of association No. 3 in accordance with the new Objectives **Background and Rationale**

The Board of Directors resolved to propose the Extraordinary General Meeting of Shareholders No. 1/2013 to consider and approve in addition of the Company Objectives of 31 items from the number of 43 items in Enclosure No.2

And add the memorandum of association No. 3 “No. 3 the Company Objectives has a number of 74 items” for instead

Board of Directors’ Opinion

The Board of Directors approve in addition of the Company Objectives of 31 items and the memorandum of association No. 3 in accordance with the new Objectives

Agenda 4 To consider any other matter (if any)

The Board of Directors has set record date for shareholders who has right to attend the No. 1/2013 Extraordinary General Meeting of Shareholders on July 9, 2013, share registration book closing date to summarize the shareholders’ name list in accordance with section 225 of Securities and Exchange Act to be on July 10, 2013.

The Company has posted the Meeting Invitation Letter with meeting documents on Company’s website (www.uac.co.th). Should any shareholders want to ask question or elaborate an issue may send prior question to ir@uac.co.th or by fax at (66 2) 936 1700

All shareholders are invited to attend the meeting designated by the Company. Registration to attend the meeting will start at 13:00 hour. Shareholders can attend the meeting by oneself or appoint the other(s), who become one legal age, or Independent Director whose name appeared in Enclosure No.7 (Proxy Form). To timely registration process, it's recommended to fill up the form provided in Enclosure No. 5 (Registration form to attend the No. 1/2013 Extraordinary General Meeting of Shareholders) and Enclosure No. 7 (Proxy Form) before the meeting day and present to the registrar officers prior to the meeting.

Sincerely yours,

- Signature -

Mr. Paiboon Sareewiwatthana

Chairman