

Indicative Features of Newly Ordinary Shares to be Issued and Offered for Sale to Existing Shareholders and General Investors

1) Indicative Features of Newly Ordinary Shares to be Issued and Offered for Sale to Existing Shareholders (Right Offering: RO)

Issuer	UNIVERSAL ADSORBENTS & CHEMICALS PUBLIC COMPANY LIMITED (the “Company”)
Issued Securities	Newly ordinary shares
Issuance Amount	Not to exceed 39,700,000 shares, with a par value of Baht 0.50 each. This accounts for no more than 10.01 % of total paid-up shares of the Company amounting 396,749,478 shares (after a change in the par value of the Company’s ordinary shares from Baht 1.00 to Baht 0.50). Such newly ordinary shares will be issued and offered for sale to existing shareholders at the ratio 10 existing shares to 1 new share. Existing shareholders who subscribe for newly increased shares will be allocated UAC-W1 at the ratio of 5 newly ordinary shares to 1 unit of UAC-W1. Existing shareholders who are entitled to subscribe for newly increased shares must be those whose names appear on the Record Date. The Record Date shall be later determined after the Company obtains an approval to issue and offer for sale newly increased shares from the Extraordinary General Meeting of Shareholders No.2/2012 to be held on 19 October 2012.
Par Value	Baht 0.50
Offering Price	Not lower than the par value of the Company’s ordinary shares and will be determined by the Board of Directors and/or the Managing Director and/or the person (s) entrusted by the Board of Directors and/or the Managing Director later.
Secondary Market	All newly issued shares that are subscribed by the Company’s existing shareholders will be listed on the Market for Alternative Investment (mai).
Rights and Other Interests of the Newly Issued Ordinary Shares	The Company’s newly ordinary shares in the amount not to exceed 39,700,000 shares that are issued and offered for sale to existing shareholders shall have the same rights and status as all other ordinary shares of the Company previously issued in all aspects.
Others	Existing shareholders are allowed to subscribe for this portion of newly ordinary shares in the amount in excess of that they are entitled to, provided that they have to pay for the excessive subscription amount at the same time as they subscribe and pay for the entitled subscription amount. If there are any shares in this portion remaining unsubscribed, all unsubscribed shares will be combined with the newly increased shares to be allotted for sale to general investors (with details in 2) below).

2) Indicative Features of Newly Ordinary Shares to be Issued and Offered for Sale to General Investors (Public Offering: PO)

Issuer	UNIVERSAL ADSORBENTS & CHEMICALS PUBLIC COMPANY LIMITED (the “Company”)
Issued Securities	Newly ordinary shares
Issuance Amount	Not to exceed 24,300,000 shares, with a par value of Baht 0.50 each. This accounts for no more than 6.12 % of total paid-up shares of the Company amounting 396,749,478 shares (after a change in the par value of the Company’s ordinary shares from Baht 1.00 to Baht 0.50). Any newly ordinary shares that are not subscribed by existing shareholders (with details in 1) above) shall be combined with the said newly increased shares to be offered for sale to general investors. General investors who subscribe for the Company’s newly increased shares shall be allotted UAC-W1 at the ratio of 5 newly increased shares to 1 unit of UAC-W1. The Company will determine the exact offering period for this portion of newly ordinary shares after it obtains an approval to issue and offer for sale newly ordinary shares from the Extraordinary General Meeting of Shareholders No.2/2012 to be held on 19 October 2012 and an approval to issue and offer for sale of newly ordinary shares and UAC-W1 to general investors from the Office of the SEC.
Par Value	Baht 0.50
Offering Price	Not lower than the par value of the Company’s ordinary shares and will be determined by the Board of Directors and/or the Managing Director and/or the person (s) entrusted by the Board of Directors and/or the Managing Director later
Secondary Market	All newly issued shares that are subscribed by general investors will be listed on the Market for Alternative Investment (mai).
Rights and Other Interests of the Newly Issued Ordinary Shares	The Company’s newly ordinary shares to be issued and offered for sale to general investors and those unsubscribed by existing shareholders (with details in 1)) shall have the same rights and status as all other ordinary shares of the Company previously issued in all aspects.